

Anna Helton, OSB #054424

Email: ahelton@schwabe.com

SCHWABE, WILLIAMSON & WYATT, P.C.

Pacwest Center

1211 SW Fifth Avenue, Suite 1900

Portland, OR 97204

Telephone: 503.222.9981

Facsimile: 503.796.2900

FILED 13 MAY '19 14:19 USDC-ORP

Of Attorneys for Roman Catholic Archbishop
of Portland in Oregon, and successors, a corporation
sole, dba Archdiocese of Portland in Oregon

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF OREGON
PORTLAND DIVISION

In re

**ROMAN CATHOLIC ARCHBISHOP OF
PORTLAND IN OREGON**, and successors, a
corporation sole, dba Archdiocese of Portland
in Oregon

Interested Parties/Claimants: **C.L.**

'19 -MC- 424
Case No. _____

**MOTION TO APPROVE SETTLEMENT
OF "FUTURE CLAIMS" AND TO
APPROVE PAYMENT FROM FUTURE
CLAIMS TRUST**

Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba Archdiocese of Portland in Oregon ("the Archdiocese"), moves the Court pursuant to Section 6.4.5 of the "Third Amended and Restated Joint Plan of Reorganization of Debtor, Tort Claimants Committee, Future Claimants Representative, and Parish and Parishioners Committee (dated April 9, 2007)" [Docket No. 5005] ("the Plan"), for approval to pay in full from the Future Claims Trust the settlement agreed upon for the claims of C.L. in the amount of \$100,000.

For further support of this motion, the Archdiocese relies upon the Points and Authorities set forth below.

POINTS AND AUTHORITIES

This Court has the exclusive jurisdiction over what the Plan has defined as “Future Claims” and the Future Claims Trust, pursuant to Sections 6.4.3 and 6.5.10 of the Plan (a copy of Section 6 of the Plan is attached as Exhibit A). Under the terms of the Plan, a “Claimant” includes “Future Claimants,” which are defined on pages 9-10 of the Plan (attached as Exhibit B).

The Plan grants this Court the exclusive jurisdiction to approve payment of settlements of Claimants, which approval is necessary for payment of a claim out of the Future Claims Trust under Sections 6.4.5 and 6.5.10 of the Plan (attached as Exhibit C).

The Archdiocese has been discharged of all liability for all claims, and the claims of “Future Claimants” under the Plan have a claim only against the assets of the Future Claims Trust. Plan, Sections 5.5.1 through 5.5.3 (attached as Exhibit D). Thus, this settlement should be approved so that the Future Claims Trust can pay the funds to C.L. in the amount agreed upon.

The settlement with C.L. should be approved for payment in full from the Future Claims Trust. The settlement was reached after C.L. gave the Archdiocese notice of a claim against the Archdiocese in 2019. The settlement requires payment from the Future Claims Trust to C.L. in the amount of \$100,000.

Section 11.8 of the Plan (attached as Exhibit E) requires a motion and notice “setting forth the time in which objections must be filed with the court,” which notice periods shall, unless the Court orders otherwise, “provide the recipients at least 20 days (plus 3 days if served by mail) in which to file an objection to the authorization, motion, or other request.” The Archdiocese is sending such notice contemporaneously with the filing of this motion.

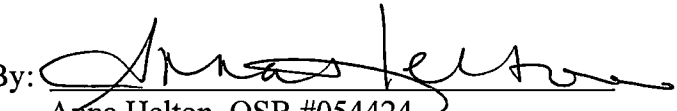
The Plan further provides that “[i]f no objection is timely filed, the court may authorize the proposed action without further notice or a hearing.” The District Court has the power to allow less than full payment and order that the Future Claims Trust pay “only a percentage of such holders’ Allowed Claims” if the Court determines that the remaining amount of the Future Claims Cap “will be insufficient” to pay all reasonably expected Future Claims. Plan, Section 5.5.3. The Plan provides that if an objection is timely filed, the Court will determine whether to conduct a hearing or whether to require the submission of further documentation prior to ruling on the application, motion, or other request.

The Archdiocese is serving this motion with a notice to the persons required under Section 11.8 of the Plan. Section 11.8 requires such notice to be served upon: (1) Tort Claimants having filed a Claim or a lawsuit asserting a Claim whose Claims have not been paid in full; (2) all Future Claimants who have given written notice to the Archdiocese of an alleged Future Claim and who have not been paid in full; (3) the Future Claims Representative (Portland attorney David A. Foraker); and (4) the Future Claims Trustee (MUFG Union Bank, N.A.). A copy of the notice which is being served upon all of those persons (represented Future Claimants are being served through their attorneys of record) is appended hereto as Exhibit F.

The Archdiocese requests that the Court place this motion on its not for oral argument calendar at a date at least twenty-four (24) days after the date of filing to comply with Section 11.8 of the Plan.

Dated this 13th day of May, 2019.

SCHWABE, WILLIAMSON & WYATT, P.C.

By: 
 Anna Helton, OSB #054424
 Telephone: 503.222.9981
 Of Attorneys for Roman Catholic Archbishop
 of Portland in Oregon, and successors, a
 corporation sole, dba Archdiocese of Portland in
 Oregon

1 **5.5.5 Deliverables to Future Claims Trustee at Closing.** At Closing,
 2 the Reorganized Debtor shall deliver, or cause to be delivered, to the Future Claims
 3 Trustee all of the following:

- 4 (a) the Future Claims Trust Agreement;
- 5 (b) the Future Claims Note in the principal amount of eighteen million
 6 dollars (\$18,000,000);
- 7 (c) the Future Claims Deposit of two million dollars (\$2,000,000) Cash;
- 8 (d) a letter or letters of credit in the initial amount of fifteen million dollars
 9 (\$15,000,000); and,
- 10 (e) such other Future Claims Plan Documents as may be reasonably
 11 necessary or reasonably requested by the FCR.

12 Each of the foregoing documents shall be dated as of the date of Closing,
 13 be duly executed on behalf of the Reorganized Debtor, and be reasonably satisfactory
 14 in form and content to the FCR.

15 **5.6 Class 10: Donor and Beneficiary Claims.** All Donor and Beneficiary
 16 Claims, if any, will be satisfied solely by the Reorganized Debtor's agreement under
 17 Section 7.2 of this Plan.

18 **6. PROVISIONS GOVERNING RESOLUTION AND PAYMENT OF UNRESOLVED**
 19 **TORT CLAIMS**

20 **6.1 Replenishment of Cash Deposit for Unresolved Future Claims.**

21 As Allowed Claims are paid and the amount of the Future Claims Deposit is
 22 reduced below one million dollars (\$1,000,000), the Reorganized Debtor will, from time
 23 to time, replenish the Future Claims Deposit to the lesser of (a) two million dollars
 24 (\$2,000,000), or (b) the outstanding balance of the Future Claims Note.

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6.2 Post-Petition Interest.

Except as otherwise set forth in Exhibit "4", interest shall accrue and be payable on Tort Claims at the Plan Interest Rate from and after the Allowance Date.

6.3 Mediators Settlement Offers.

Each Known Tort Claimant holding an Unresolved Known Tort Claim will receive a Mediators' settlement offer in an amount to be determined by the Mediators in the Mediators' sole discretion. If accepted by the Claimant, then such Claim will be Allowed in the amount of such settlement offer and paid pursuant to Section 6.5.7.

6.4 Resolution of Unresolved Tort Claims.

6.4.1 Litigation Procedures.

Each Claimant holding an Unresolved Tort Claim that was not Allowed as of the Effective Date will have his or her Claim resolved under the Litigation Procedures set forth in this Plan and under the case management orders entered or to be entered by the Bankruptcy Court, the District Court, or the State Court, as applicable.

6.4.2 Litigation of Claims.

Each Claimant holding an Unresolved Tort Claim that was not Allowed as of the Effective Date will proceed with litigation of such Claimant's Claim by trial in the District Court or State Court, as applicable. The Reorganized Debtor will be responsible for defending such Claims and will possess all of the Debtor's rights in defense of such Claims. Nothing in this Plan or in the Plan Documents shall affect the right of any such Claimant or of the Reorganized Debtor to take an appeal from any order, judgment, ruling or decree entered in any legal action or other proceeding in which an Unresolved Tort Claim is being resolved or liquidated. The Reorganized Debtor will honor all rights and obligations arising under the Insurance Policies or applicable non-bankruptcy law of those Non-Settling Insurance Companies providing a defense of such Claims.

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1 **6.4.3 Future Claimants, and Known Tort Claimants Asserting a Right**
 2 **to Punitive Damages, Must Have Their Claims Resolved in the District Court.** All
 3 Future Claimants, and all Known Tort Claimants asserting a right to Punitive Damages,
 4 must have their Claims resolved in the District Court. Only Known Tort Claimants who,
 5 prior to the Effective Date, have elected to waive their Claims for Punitive Damages and
 6 to proceed in State Court to have their Claims liquidated will be entitled to have their
 7 Claims resolved in State Court.

8 **6.4.4 Jurisdiction.** All litigation concerning Unresolved Tort Claims and
 9 the Reorganized Debtor's obligations in regard thereto will be administered by and will
 10 be under the jurisdiction of the District Court (or a State Court for those Claims that on
 11 the Effective Date are proceeding in State Court) in accordance with this Plan and other
 12 orders issued by the Bankruptcy Court, District Court, or State Court, as applicable.

13 **6.4.5 Settlement of Claims.** The Reorganized Debtor and a Claimant
 14 will be entitled to settle any Unresolved Tort Claim, subject to approval of the District
 15 Court in accordance with the procedures set forth in Section 11.8 of the Plan. Upon the
 16 District Court's approval of the settlement, the Claimant will have an Allowed Claim for
 17 the settlement amount as approved by the District Court.

18 **6.4.6 Withdrawal of Claims.** A Claimant may withdraw a Claim at any
 19 time on written notice to the Reorganized Debtor. If withdrawn, the Claim will be
 20 withdrawn with prejudice and may not be reasserted.

21 **6.5 Known Tort Claims Trust and Future Claims Trust.** To effectuate the
 22 terms of this Plan, a Known Tort Claims Trust and a Future Claims Trust will be
 23 established consistent with the provisions of this Section 6.5.

24 **6.5.1 Purposes.** The sole purposes of the Known Tort Claims Trust and
 25 of the Future Claims Trust are (i) to enter into, accept, and enforce the terms of the Plan
 26

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Documents; (ii) to receive, hold, and invest funds in accordance with and subject to the provisions of this Plan and the Known Tort Claims Trust Agreement or the Future Claims Trust Agreement, as the case may be; and (iii) to issue payments and disburse funds subject to the terms of this Plan and the Known Tort Claims Trust Agreement or the Future Claims Trust Agreement, as the case may be. It is the Proponents' intention that each trust qualify as a Qualified Settlement Fund pursuant to Section 468B of the Internal Revenue Code and the Treasury Regulations promulgated thereunder. Neither the Known Tort Claims Trust nor the Future Claims Trust will have power or authority to bring, or will be deemed to succeed to the Debtor's rights with respect to, any of the Debtor Actions.

6.5.2 Beneficiaries. The sole beneficiaries of the Known Tort Claims Trust are the holders of the Unresolved Known Tort Claims whose Claims have not been Allowed as of the Effective Date. The sole beneficiaries of the Future Claims Trust are the holders of Future Claims, if any; provided, however, that the FCR shall be an intended beneficiary of, and shall have the right to enforce for the benefit of Future Claimants, the Future Claims Trust Agreement and the other Future Claims Plan Documents.

6.5.3 Trustees. Both the Known Tort Claims Trustee and the Future Claims Trustee will be Union Bank of California. Any successor trustee for either trust will be a bank organized and doing business under the laws of the United States of America, any state thereof, or the District of Columbia, authorized under such laws to exercise corporate trust powers, having a combined capital and surplus of at least one billion dollars (\$1,000,000,000), subject to supervision and examination by federal and state authority. The Known Tort Claims Trustee and Future Claims Trustee will act only pursuant to the provisions of this Plan and the Known Tort Claims Trust Agreement or

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the Future Claims Trust Agreement, as the case may be. Neither the Known Tort Claims Trustee nor the Future Claims Trustee may assign any of its rights or obligations. The Known Tort Claims Trustee will serve as the paying agent responsible for distribution of payments to holders of Unresolved Known Tort Claims whose Claims have not been Allowed as of the Effective Date once such Claims are Allowed. The Future Claims Trustee will serve as the paying agent responsible for distribution of payments to holders of Future Claims once such Claims are Allowed. Both the Known Tort Claims Trustee and Future Claims Trustee will be entitled to receive a reasonable fee and reimbursement of reasonable costs and expenses for its services, which fees and expenses will be paid by the Reorganized Debtor, in each case, without reducing the Reorganized Debtor's obligations under the Future Claims Note. It is intended that the costs and expenses of each trustee will be minimal and consistent with the fees and expenses incurred for comparable functions.

6.5.4 Resignation. The Known Tort Claims Trustee may resign at any time upon sixty (60) days prior written notice to the Reorganized Debtor, those Known Tort Claimants holding Unresolved Claims, and the District Court, provided, however, that the resignation will not become effective until a successor Known Tort Claims Trustee is appointed. The Future Claims Trustee may resign at any time upon sixty (60) days prior written notice to the Reorganized Debtor, the Future Claimants Representative, and the District Court, provided, however, that the resignation will not become effective until a successor Future Claims Trustee is appointed.

6.5.5 Removal. The Known Tort Claims Trustee may be removed at any time, with or without cause, by the Reorganized Debtor, subject to approval of the District Court after notice to all beneficiaries of the Known Tort Claims Trust. The Future Claims Trustee may be removed at any time, with or without cause, by

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1 agreement of the Reorganized Debtor and Future Claimants Representative, after
2 notice to all known beneficiaries of the Future Claims Trust.

3 **6.5.6 Successor Trustee.** In the event of the resignation or removal of
4 the Known Tort Claims Trustee, or in the event the separate corporate existence of the
5 Known Tort Claims Trustee terminates (except in the event of a merger where the
6 Known Tort Claims Trustee continues to qualify as a Known Tort Claims Trustee under
7 the terms of this Plan and the Known Tort Claims Trust Agreement), a successor
8 Known Tort Claims Trustee (having the qualifications for the Known Tort Claims Trustee
9 set forth in Section 6.5.3 above) will be selected by the Reorganized Debtor, subject to
10 approval of the District Court, after notice to all beneficiaries of the Known Tort Claims
11 Trust.

12 In the event of the resignation or removal of the Future Claims Trustee, or
13 in the event the separate corporate existence of the Future Claims Trustee terminates
14 (except in the event of a merger where the Future Claims Trustee continues to qualify
15 as a Future Claims Trustee under the terms of this Plan and the Future Claims Trust
16 Agreement), a successor Future Claims Trustee (having the qualifications for the
17 Future Claims Trustee set forth in Section 6.5.3 of this Plan) will be selected by
18 agreement of the Reorganized Debtor and Future Claimants Representative, subject to
19 approval of the District Court.

20 **6.5.7 Deposit and Payment of Funds.** All funds paid to the Known Tort
21 Claims Trustee pursuant to this Plan (other than payments for Known Tort Claims
22 Administration Expenses) shall be deposited in the Known Tort Claims Trust. The
23 Known Tort Claims Trustee shall invest all funds that are deposited in the Known Tort
24 Claims Trust as directed by the Reorganized Debtor, subject to the limitations set forth
25 in Section 6.5.8 herein. All payments that are to be made to Known Tort Claimants
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1 holding Unresolved Known Tort Claims whose Claims have not been Allowed as of the
 2 Effective Date, will be paid from funds in the Known Tort Claims Trust once such Claims
 3 are Allowed.

4 All funds paid to the Future Claims Trustee pursuant to this Plan (other
 5 than payments for Future Claims Administration Expenses) shall be deposited in the
 6 Future Claims Trust. The Future Claims Trustee shall invest all funds that are
 7 deposited in the Future Claims Trust as directed by the Reorganized Debtor, subject to
 8 the limitations set forth in Section 6.5.8 of this Plan. All payments that are to be made
 9 to Future Claimants, once their Claims are Allowed, will be paid from funds in the Future
 10 Claims Trust.

11 **6.5.8 Financial Management of Trust Assets.**

12 **6.5.8.1 Establishment of Accounts.** All funds received by the
 13 Known Tort Claims Trustee will be deposited in a trust account. The Known Tort Claims
 14 Trustee will establish sub-accounts as are necessary to hold, manage, invest, and
 15 distribute funds in accordance with this Plan and the Known Tort Claims Trust
 16 Agreement. All funds received by the Future Claims Trustee will be deposited in a trust
 17 account. The Future Claims Trustee will establish sub-accounts as are necessary to
 18 hold, manage, invest, and distribute funds in accordance with this Plan and the Future
 19 Claims Trust Agreement.

20 **6.5.8.2 Investment.** The Known Tort Claims Trustee and the
 21 Future Claims Trustee shall invest all funds of the Known Tort Claims Trust and the
 22 Future Claims Trust, as the case may be, as directed by the Reorganized Debtor
 23 except to the extent such directions are, in the reasonable judgment of the Trustee,
 24 inconsistent with the Trustee's duty to administer and invest such funds in the
 25 manner in which individuals of ordinary prudence, discretion and judgment would act
 26

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1 in the management of their own affairs, giving due regard to the purposes of the
 2 Trust; provided, however, that a trustee shall not acquire or permit any of the funds
 3 of the Trust to be invested in:

4 (i) any long-term debt securities, participation certificates, or similar
 5 instruments unless such securities, certificates or instruments are rated "A" or higher
 6 by Moody's Investors Service, Inc. ("Moody's") or "A" or higher by Standard & Poor's
 7 Rating Services ("S&P's"), or have been issued or fully guaranteed as to principal
 8 and interest by the United States of America or any agency or instrumentality
 9 thereof;

10 (ii) any commercial paper unless rated "Prime-2" or higher by Moody's or
 11 "A-2" or higher by S&P's;

12 (iii) any equity security or any equity interest in any entity; or,

13 (iv) any money market investment, certificate of deposit, time deposit or
 14 banker's acceptance issued by a bank unless, in each case, it is issued by a bank
 15 whose senior long-term debt is rated "A" or higher by Moody's or "A" or higher by
 16 S&P's, and its term to maturity from the date of acquisition does not exceed three
 17 years and one day; provided, further, that in the absence of directions from the
 18 Reorganized Debtor, a Trustee may invest, with complete protection, funds of the
 19 Trust in BlackRock Provident Cash Management Shares T-Fund or in one or more
 20 similar money market mutual funds.

21 **6.5.9 Tax Matters.** The Known Tort Claims Trust and Future Claims
 22 Trust are expected to be tax exempt. The Known Tort Claims Trustee and Future
 23 Claims Trustee shall each timely file such income tax and other returns and statements
 24 as are required to comply with applicable provisions of the Internal Revenue Code and
 25 the Treasury Regulations promulgated thereunder, and of any state law and the

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1 regulations promulgated thereunder. The Known Tort Claims Trustee will be responsible
 2 for paying taxes on the Known Tort Claims Trust's earnings, if any, whether taxable to
 3 the Known Tort Claims Trust or to the Reorganized Debtor. The Future Claims Trustee
 4 will be responsible for paying taxes on the Future Claims Trust's earnings, if any,
 5 whether taxable to the Future Claims Trust or to the Reorganized Debtor. The Known
 6 Tort Claims Trustee and Future Claims Trustee shall each make any election and
 7 provide any information as may be necessary for the Known Tort Claims Trust and
 8 Future Claims Trust to qualify as a Qualified Settlement Funds. The Known Tort Claims
 9 Trustee and Future Claims Trustee shall not take any action, or omit to take any action,
 10 that could adversely affect the Known Tort Claims Trust's or Future Claims Trust's
 11 qualification as a Qualified Settlement Fund. If permitted by the Treasury Regulations
 12 or state law governing Qualified Settlement Funds, elections will be filed by or on behalf
 13 of the Known Tort Claims Trust and the Future Claims Trust as necessary for each to
 14 be treated as a grantor trust for federal or state income tax purposes.

15 **6.5.10 Exclusive Jurisdiction and Venue in District Court.** All
 16 disputes and all other matters relating to the operation, supervision, validity,
 17 enforcement, and interpretation of the Known Tort Claims Trust and Future Claims Trust
 18 will be under the exclusive jurisdiction of the District Court. The District Court will have
 19 the exclusive authority to decide all disputes or questions regarding the duties or
 20 authority of the Known Tort Claims Trustee or Future Claims Trustee, the investment of
 21 funds in the Known Tort Claims Trust or Future Claims Trust, and the payment of Tort
 22 Claims.

23 **6.5.11 Irrevocability.** The Known Tort Claims Trust and Future Claims
 24 Trust will each be irrevocable.

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1 **6.5.12 Recordation.** This Plan, the Known Tort Claims Trust Agreement,
 2 and the Future Claims Trust Agreement may each be recorded in such places as the
 3 Reorganized Debtor or the Future Claimants Representative deems necessary or
 4 advisable.

5 **6.5.13 Termination/Dissolution.**

6 **6.5.13.1 Known Tort Claims Trust Termination/Dissolution.**

7 The Known Tort Claims Trust will terminate and be dissolved as soon as practicable
 8 following the earlier to occur of the date on which (a) the Reorganized Debtor has paid
 9 the Known Tort Claims Deposit to the Known Tort Claims Trust and all funds and other
 10 assets held in the Known Tort Claims Trust have been distributed as required by the
 11 Plan, or (b) all Unresolved Known Tort Claims have been Allowed or Disallowed and the
 12 Allowed amounts of such Claims, together with interest thereon as provided herein,
 13 have been paid in full. Prior to such termination and dissolution, the Known Tort Claims
 14 Trustee shall seek and obtain an order from the District Court confirming that it is
 15 appropriate to terminate and dissolve the Known Tort Claims Trust.

16 **6.5.13.2 Future Claims Trust Termination/Dissolution.** The

17 Future Claims Trust will terminate and be dissolved as soon as practicable following the
 18 earlier to occur of the date on which (a) the Future Claims Note has been paid in full
 19 and all funds and other assets held in the Future Claims Trust have been distributed as
 20 required by the Plan, or (b) the Future Claims Bar Date has passed and each Future
 21 Claim asserted by the Future Claims Bar Date pursuant to Section 5.5.2 of this Plan has
 22 been Allowed or Disallowed and the Allowed amounts of all such Claims, together with
 23 interest thereon as provided herein, have been paid in full. Prior to such termination
 24 and dissolution, the Future Claims Trustee shall seek and obtain an order from the
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1 District Court confirming that it is appropriate to terminate and dissolve the Future
2 Claims Trust.

3 **6.5.13.3 Winding Up/Distribution of Excess Funds.** Upon entry
4 of the District Court's order authorizing termination and dissolution of either the Known
5 Tort Claims Trust or Future Claims Trust, the trustee of the applicable trust will promptly
6 proceed to wind up the affairs of the trust. Upon termination of each trust, and provided
7 that all fees and expenses of the trustee (and, in the case of the Future Claims Trust, all
8 fees and expenses of the FCR) have been paid or provided for in full, the appropriate
9 trustee will deliver all funds and other investments remaining in the trust, including any
10 investment earnings thereon, to the Reorganized Debtor. Furthermore, if the Future
11 Claims Note and any collateral securing such note remains in possession of the trustee,
12 the trustee will deliver the original of the note and any letter of credit to the Reorganized
13 Debtor and will release any other collateral securing such note.

14 **6.5.14 No Execution.** All funds held in the Known Tort Claims
15 Trust and Future Claims Trust will remain property of the respective trust until such
16 times as the funds have actually been paid to and received by a Person or Entity
17 entitled to receive payment pursuant to the terms of this Plan and the Known Tort
18 Claims Trust Agreement or Future Claims Trust Agreement, as the case may be.
19 Payment of Unresolved Known Tort Claims and Future Claims will be governed solely
20 by this Plan and the Tort Claims Trust Agreement or Future Claims Trust Agreement, as
21 the case may be.

22 **6.6 Insurance Claims Against Non-Settling Insurance Companies.** The
23 Reorganized Debtor will succeed to the Debtor's rights against the Non-Settling
24 Insurance Companies, including the right to receive all Insurance Recoveries thereon.
25 Nothing in this Plan shall be construed to impair, diminish, or impact in any way the
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1 Debtor's or Reorganized Debtor's claims against the Non-Settling Insurance
 2 Companies. Notwithstanding any other provision of this Plan, any of the Plan
 3 Documents, or the Confirmation Order (including any other provision that purports to be
 4 preemptory or supervening), all claims and defenses of the Debtor, the Reorganized
 5 Debtor, any additional insured, and the Non-Settling Insurance Companies relating to
 6 the Insurance Claims against the Non-Settling Insurance Companies, and all rights
 7 (whether contractual or statutory) of the Debtor, the Reorganized Debtor, any additional
 8 insured, and the Non-Settling Insurance Companies relating to the Insurance Policies
 9 issued by the Non-Settling Insurance Companies, will remain unaffected by this Plan,
 10 any of the Plan Documents, and the Confirmation Order. No provision of this Plan, any
 11 of the Plan Documents, or the Confirmation Order will in any way operate to impair, or
 12 have the effect of impairing, the Debtor's, the Reorganized Debtor's, additional
 13 insured's, or the Non-Settling Insurance Companies' legal, equitable, or contractual
 14 rights relating to the Insurance Policies issued by the Non-Settling Insurance
 15 Companies and Insurance Claims against the Non-Settling Insurance Companies in any
 16 respect. The rights of the Debtor, the Reorganized Debtor, any additional insured, and
 17 the Non-Settling Insurance Companies will be determined under the Insurance Policies
 18 of the Non-Settling Insurance Companies, any action regarding Insurance Coverage,
 19 any settlement agreement with respect to Insurance Claims, and non-bankruptcy law,
 20 as applicable. For the purposes of determining Insurance Coverage provided by the
 21 Non-Settling Insurance Companies, no provision of the Plan, any of the Plan
 22 Documents, or the Confirmation Order will constitute a judgment, settlement, or other
 23 resolution of any individual Tort Claim, nor have any effect of res judicata, issue
 24 preclusion, or of collateral estoppel, on any individual Tort Claim. Notwithstanding
 25 anything in this Plan, the Plan Documents, the Confirmation Order, or an Insurance
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1 Policy to the contrary, where a Non-Settling Insurance Company pays in full a
 2 settlement or final judgment on account of an individual Tort Claim to the Debtor or
 3 Reorganized Debtor (including all related costs, defense costs, attorney fees and other
 4 obligations the Insurance Company is required to pay under the applicable Insurance
 5 Policy or Policies and applicable law), such payment will satisfy all of the Non-Settling
 6 Insurance Company's obligations to the Debtor, the Reorganized Debtor, and the Tort
 7 Claimant under the applicable Insurance Policy or Policies on account of such Tort
 8 Claim, regardless of the actual payment received by the Tort Claimant from the Debtor
 9 or the Reorganized Debtor.

10 **6.7 Contribution and Indemnity Claims of St. Mary's Home and Catholic**
 11 **Charities.** The Reorganized Debtor will assume the Debtor's contribution and/or
 12 indemnity obligations to St. Mary's Home, Inc. and Catholic Charities, Inc., as set forth
 13 in the respective settlement agreements between the Debtor and such entities as such
 14 settlements are approved by the Court.

15 **7. MEANS FOR IMPLEMENTATION OF THE PLAN**

16 **7.1 Settlement of Estate Property Litigation.**

17 The Estate Property Litigation shall be settled in a manner consistent with the
 18 Plan.

19 **7.2 Structure of Reorganized Debtor.**

20 The administration of the Reorganized Debtor will continue as before
 21 confirmation with the Archbishop being the sole director of the Reorganized Debtor.
 22 However, the Reorganized Debtor will, not later than one-year following the Effective
 23 Date, restructure under civil law the Archdiocese, the Parishes, and the Schools into
 24 one or more charitable trusts, endowments, non-profit religious corporations, or other
 25 charitable entities that are, under Oregon law, legally separate and distinct from the
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1 **"Estimation Order"** means an order of the Bankruptcy Court or the District
 2 Court, as applicable, that determines the Estimated Amount of any Claim or Claims for
 3 any purpose, whether individually or as part of an aggregate.

4 **"FCR"** means the Future Claimants Representative.

5 **"FCR Order"** means the Court's order entered on December 20, 2004,
 6 appointing David A. Foraker as the Future Claimants Representative.

7 **"FCR's Professionals"** means the law firm Greene & Markley PC; special
 8 counsel and consulting expert, Alan W. Schefflin; and all other professionals, if any,
 9 which the FCR may retain to provide professional services, all in accordance with the
 10 FCR Order and as approved by the Bankruptcy Court.

11 **"Final Order"** means an order, judgment, ruling or decree of the Bankruptcy
 12 Court, the District Court, or any other court having jurisdiction as to which (a) any
 13 appeal that has been taken has been finally determined or dismissed and the time to
 14 take any further appeal, or to seek certiorari, further reargument or rehearing, has
 15 expired or been waived in writing, or (b) the time to take an appeal has expired and no
 16 appeal has been timely filed.

17 **"Future Claim"** means a Tort Claim that is not a Known Tort Claim, and which is
 18 based on conduct occurring on or before the Effective Date that constitutes Child Abuse
 19 or knowingly allowing, permitting, or encouraging Child Abuse, for which the holder of
 20 such Claim (or his or her parent or legal guardian) did not file a proof of claim by the
 21 Claims Bar Date (excluding the proof of claim filed by the FCR on behalf of all Future
 22 Claimants), and as of the Claims Bar Date (or, if such conduct occurred after the Claims
 23 Bar Date, as of the Effective Date) the holder of such Claim: (1) was under the age of
 24 18; (2) was suffering from "repressed memory" and could not remember the Child
 25 Abuse; or (3) had not discovered the injury or the causal connection between the injury
 26

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 REORGANIZATION OF DEBTOR, TORT CLAIMANTS COMMITTEE, FUTURE
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1 and the Child Abuse, nor in the exercise of reasonable care should have discovered the
2 injury or the causal connection between the injury and the Child Abuse.

3 **"Future Claimant"** means a Person or Entity who asserts a Future Claim.

4 **"Future Claimants Representative"** means David A. Foraker, the legal
5 representative for Future Claimants appointed pursuant to the FCR Order, or any
6 successor appointed or approved by the District Court.

7 **"Future Claims Administration Expenses"** means (i) the reasonable fees of
8 the Future Claims Trustee and all reasonable and necessary costs and expenses
9 incurred by the Future Claims Trustee in carrying out the terms of the Future Claims
10 Trust Agreement (exclusive of amounts necessary to fund Plan payments to holders of
11 Allowed Future Claims); and (ii) the reasonable fees of the FCR and all reasonable and
12 necessary costs and expenses (including the reasonable fees and expenses of
13 attorneys and other professionals retained by the FCR) incurred by the FCR in
14 exercising any of the FCR's rights or powers under the Plan or any of the Future Claims
15 Plan Documents, in connection with the FCR's oversight of the Reorganized Debtor's
16 performance under the Plan and the Future Claims Plan Documents as they relate to
17 the Future Claims, or with respect to the FCR's oversight of the Future Claims Trustee's
18 performance under the Future Claims Plan Documents.

19 **"Future Claims Bar Date"** means April 30, 2030.

20 **"Future Claims Cap"** at any particular time means the maximum amount of
21 Cash that may be distributed from the Future Claims Trust to holders of Allowed Future
22 Claims. The Future Claims Cap on the Effective Date shall be twenty million dollars
23 (\$20,000,000) (the initial "Future Claims Base Amount"). The Future Claims Cap
24 existing from time to time shall increase daily by .008219178% (i.e., 3% per year) of the
25 then existing Future Claims Base Amount ("Future Claims Increases") from the Effective
26

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1 **6.4.3 Future Claimants, and Known Tort Claimants Asserting a Right**
 2 **to Punitive Damages, Must Have Their Claims Resolved in the District Court.** All
 3 Future Claimants, and all Known Tort Claimants asserting a right to Punitive Damages,
 4 must have their Claims resolved in the District Court. Only Known Tort Claimants who,
 5 prior to the Effective Date, have elected to waive their Claims for Punitive Damages and
 6 to proceed in State Court to have their Claims liquidated will be entitled to have their
 7 Claims resolved in State Court.

8 **6.4.4 Jurisdiction.** All litigation concerning Unresolved Tort Claims and
 9 the Reorganized Debtor's obligations in regard thereto will be administered by and will
 10 be under the jurisdiction of the District Court (or a State Court for those Claims that on
 11 the Effective Date are proceeding in State Court) in accordance with this Plan and other
 12 orders issued by the Bankruptcy Court, District Court, or State Court, as applicable.

13 **6.4.5 Settlement of Claims.** The Reorganized Debtor and a Claimant
 14 will be entitled to settle any Unresolved Tort Claim, subject to approval of the District
 15 Court in accordance with the procedures set forth in Section 11.8 of the Plan. Upon the
 16 District Court's approval of the settlement, the Claimant will have an Allowed Claim for
 17 the settlement amount as approved by the District Court.

18 **6.4.6 Withdrawal of Claims.** A Claimant may withdraw a Claim at any
 19 time on written notice to the Reorganized Debtor. If withdrawn, the Claim will be
 20 withdrawn with prejudice and may not be reasserted.

21 **6.5 Known Tort Claims Trust and Future Claims Trust.** To effectuate the
 22 terms of this Plan, a Known Tort Claims Trust and a Future Claims Trust will be
 23 established consistent with the provisions of this Section 6.5.

24 **6.5.1 Purposes.** The sole purposes of the Known Tort Claims Trust and
 25 of the Future Claims Trust are (i) to enter into, accept, and enforce the terms of the Plan

26 **Page 35 of 67 – THIRD AMENDED AND RESTATED JOINT PLAN OF
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1 regulations promulgated thereunder. The Known Tort Claims Trustee will be responsible
 2 for paying taxes on the Known Tort Claims Trust's earnings, if any, whether taxable to
 3 the Known Tort Claims Trust or to the Reorganized Debtor. The Future Claims Trustee
 4 will be responsible for paying taxes on the Future Claims Trust's earnings, if any,
 5 whether taxable to the Future Claims Trust or to the Reorganized Debtor. The Known
 6 Tort Claims Trustee and Future Claims Trustee shall each make any election and
 7 provide any information as may be necessary for the Known Tort Claims Trust and
 8 Future Claims Trust to qualify as a Qualified Settlement Funds. The Known Tort Claims
 9 Trustee and Future Claims Trustee shall not take any action, or omit to take any action,
 10 that could adversely affect the Known Tort Claims Trust's or Future Claims Trust's
 11 qualification as a Qualified Settlement Fund. If permitted by the Treasury Regulations
 12 or state law governing Qualified Settlement Funds, elections will be filed by or on behalf
 13 of the Known Tort Claims Trust and the Future Claims Trust as necessary for each to
 14 be treated as a grantor trust for federal or state income tax purposes.

15 **6.5.10 Exclusive Jurisdiction and Venue in District Court.** All
 16 disputes and all other matters relating to the operation, supervision, validity,
 17 enforcement, and interpretation of the Known Tort Claims Trust and Future Claims Trust
 18 will be under the exclusive jurisdiction of the District Court. The District Court will have
 19 the exclusive authority to decide all disputes or questions regarding the duties or
 20 authority of the Known Tort Claims Trustee or Future Claims Trustee, the investment of
 21 funds in the Known Tort Claims Trust or Future Claims Trust, and the payment of Tort
 22 Claims.

23 **6.5.11 Irrevocability.** The Known Tort Claims Trust and Future Claims
 24 Trust will each be irrevocable.

25
 26 **Page 41 of 67 – THIRD AMENDED AND RESTATED JOINT PLAN OF
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1 Tort Claims Trust shall be used solely to pay Allowed Unresolved Known Tort Claims
 2 and any taxes on the Known Tort Claims Trust's earnings; provided, however, that if the
 3 Reorganized Debtor shall fail to pay any Known Tort Claims Administration Expenses
 4 and such failure is not remedied within 30 days after the Known Tort Claims Trustee
 5 gives the Reorganized Debtor written notice of such default under this Plan, the Known
 6 Tort Claims Trustee may pay such unpaid Known Tort Claims Administration Expenses
 7 from the Known Tort Claims Trust.

8 **5.4.4 Deliverables to Known Tort Claims Trustee at Closing.** At
 9 Closing, the Reorganized Debtor shall deliver, or cause to be delivered, to the Known
 10 Tort Claims Trustee all of the following:

- 11 (a) the Known Tort Claims Trust Agreement;
- 12 (b) the Known Tort Claims Deposit; and,
- 13 (c) such other Known Tort Claims Plan Documents as may be reasonably
 14 necessary or reasonably requested by the Tort Claimants Committee.

15 Each of the foregoing documents shall be dated as of the date of Closing,
 16 be duly executed on behalf of the Reorganized Debtor, and be reasonably satisfactory
 17 in form and content to the Tort Claimants Committee.

18 **5.5 Class 8: Future Claims.**

19 **5.5.1 Satisfaction of Debtor's and Reorganized Debtor's Obligation**
 20 **to Pay Future Claims.** The Debtor's liability with regard to all Future Claims shall be
 21 satisfied in full by the Reorganized Debtor's agreements and other undertakings under
 22 this Plan and the Future Claims Plan Documents. The Reorganized Debtor's obligation
 23 under this Plan and the Future Claims Plan Documents to make payments on account
 24 of Future Claims shall terminate and be fully satisfied when the Reorganized Debtor has
 25 paid, or caused to be paid, in Cash to the Future Claims Trust the lesser of (a) the
 26

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1 amount that is necessary to reduce the Future Claims Cap to zero dollars, or (b) the
 2 amount that is necessary to pay in full, together with interest thereon as provided
 3 herein, the Allowed amounts of all Future Claims as to which, in each case, prior to or
 4 on the Future Claims Bar Date, a complaint is filed or a written notice is given to the
 5 Reorganized Debtor as provided in Section 5.5.2 below. In addition to its obligation to
 6 make payments to the Future Claims Trust (as described in the preceding sentence),
 7 the Reorganized Debtor shall from time to time (i) pay, or cause to be paid, to the
 8 Future Claims Trustee or the FCR, as appropriate, in Cash the amount that is
 9 necessary to pay in full all Future Claims Administration Expenses, whenever incurred,
 10 and (ii) otherwise fulfill its obligations under the Plan with regard to Future Claims and
 11 under the Future Claims Plan Documents. Except as provided in the Plan, in the
 12 Confirmation Order, or in the Future Claims Plan Documents, neither the Debtor nor the
 13 Reorganized Debtor shall have any liability or obligation to the Future Claimants, the
 14 FCR, the Future Claims Trust, or the Future Claims Trustee.

15 **5.5.2 Resolution of Future Claims.** Except as otherwise provided in the
 16 Plan, all legal and equitable rights of Future Claimants with regard to Future Claims
 17 (including their right, if any, to trial by jury), and the Debtor's and the Reorganized
 18 Debtor's defenses thereto, shall remain unaltered. A Future Claim shall be Disallowed
 19 and the holder thereof shall not receive or retain under the Plan any payment or other
 20 consideration on account of such holder's Future Claim, unless, on or before the Future
 21 Claims Bar Date, the holder thereof either commences a civil action in the District Court
 22 asserting the Future Claim or delivers to the Reorganized Debtor a notice in writing
 23 which reasonably indicates the holder's intention to seek a monetary recovery on
 24 account of the Future Claim. Unless otherwise agreed by the Reorganized Debtor and
 25 by those Non-Settling Insurance Companies providing a defense of such Claim, each

26 **Page 30 of 67 – THIRD AMENDED AND RESTATED JOINT PLAN OF
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1 Future Claim will be resolved pursuant to the Litigation Procedures to the extent
2 applicable.

3 **5.5.3 Satisfaction of Future Claims Solely from Future Claims Trust.**

4 On the Effective Date, each Future Claim shall be irrevocably assumed by, and once
5 Allowed, satisfied solely by payment from, the Future Claims Trust. Each Future
6 Claimant shall be entitled to be paid in Cash, solely from the Future Claims Trust, the
7 full amount of such holder's Allowed Future Claim that is not for Punitive Damages,
8 together with interest thereon at the Plan Interest Rate from the Allowance Date until
9 paid, promptly (but in no event later than 90 days) after such Future Claim becomes
10 Allowed; provided, however, that the District Court, on motion of the FCR or any holder
11 of a Future Claim and after notice to the Reorganized Debtor, the FCR, the Future
12 Claims Trustee, and all known Future Claimants, may at any time order that holders of
13 Allowed Future Claims not for Punitive Damages receive from the Future Claims Trust a
14 distribution that is only a percentage of such holders' Allowed Claims and that the
15 Future Claims Trustee establish a reserve for the benefit of holders of unknown Future
16 Claims and of known but Disputed Future Claims, if the District Court determines that it
17 is reasonably likely that the then-existing Future Claims Cap will be insufficient to
18 enable the Future Claims Trust to pay in full all Allowed Future Claims not for Punitive
19 Damages that are reasonably expected to be asserted before the Future Claims Bar
20 Date expires. All Future Claims for Punitive Damages shall be subordinated, in right of
21 payment, to the prior payment in full, together with interest thereon as provided herein,
22 of all Allowed Future Claims that are not for Punitive Damages. As soon as is
23 practicable after (a) the Future Claims Bar Date has expired and (b) each Future Claim
24 has been Allowed or Disallowed, and provided that all Allowed Future Claims not for
25 Punitive Damages, together with interest thereon as provided herein, have been paid in
26

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REORGANIZATION OF DEBTOR, TORT CLAIMANTS COMMITTEE, FUTURE
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COMMITTEE (Dated April 9, 2007)**

1 full, each holder of an Allowed Future Claim for Punitive Damages shall be entitled to
 2 receive, solely from the Future Claims Trust, a Pro Rata share of Cash available for
 3 distribution to Future Claimants up to the full amount of such Allowed Claim, together
 4 with interest thereon at the Plan Interest Rate from the Allowance Date until paid.
 5 Except as provided in Section 6.5.13.3 of this Plan, the Future Claims Deposit, any
 6 investment earnings thereon, and all other amounts, if any, deposited into the Future
 7 Claims Trust shall be used solely to pay Allowed Future Claims and any taxes on the
 8 Future Claims Trust's earnings; provided, however, that if the Reorganized Debtor shall
 9 fail to pay any Future Claims Administration Expenses and such failure is not remedied
 10 within 30 days after the Future Claims Trustee or the FCR, as the case may be, gives
 11 the Reorganized Debtor written notice of such default under this Plan, the Future Claims
 12 Trustee may pay such unpaid Future Claims Administration Expenses from the Future
 13 Claims Trust.

14 **5.5.4 Future Claims Collateral.** The Reorganized Debtor's obligations
 15 under the Plan with regard to Future Claims and under the Future Claims Plan
 16 Documents shall be supported by a letter of credit or secured by a first priority security
 17 interest in and lien on the Future Claims Collateral at all times from the Effective Date
 18 until the twentieth anniversary of the Effective Date. The value of the Future Claims
 19 Collateral shall be reviewed and redetermined on the first anniversary of the Effective
 20 Date and on each anniversary thereafter (each a "Date of Redetermination"). Unless
 21 earlier released, on the twentieth anniversary of the Effective Date, the Future Claims
 22 Trustee will release the Future Claims Collateral and deliver same and any related
 23 documents to the Reorganized Debtor.

24
 25
 26
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1 prepaid, (ii) hand delivery, or (iii) reputable overnight delivery service, all charges
 2 prepaid, and shall be deemed given when received by the following parties:

3 Archdiocese of Portland in Oregon
 4 2838 East Burnside
 5 Portland, OR 97214
 6 Attn: Director Of Business Affairs

7 **With copies to:**

8 Sussman Shank LLP
 9 1000 SW Broadway, Suite 1400
 10 Portland, OR 97205
 11 Attention: Thomas W. Stilley

12 All notices and requests to a Person or Entity holding any Claim will be sent to
 13 them at their last known address or to the last known address of their attorney of record.
 14 The Debtor or Reorganized Debtor and any holder of a Claim may designate in writing
 15 any other address, which designation will be effective upon actual receipt by the Debtor
 16 or the Reorganized Debtor, or by the holder of the Claim. Any Person or Entity entitled
 17 to receive notice under this Plan will have the obligation to provide the Reorganized
 18 Debtor with such Person's or Entity's current address for notice purposes. The
 19 Reorganized Debtor will have no obligation to attempt to locate a more current address
 20 in the event any notice proves to be undeliverable to the most recent address which has
 21 been provided to the Reorganized Debtor.

22 **11.8 Post-Confirmation Court Approval.** Any action requiring Bankruptcy
 23 Court, District Court, or State Court approval after the Effective Date will require the
 24 Person or Entity seeking such approval to file an application, motion, or other request
 25 with the Bankruptcy Court, District Court, or State Court, as applicable, and obtain a
 26 Final Order approving such action before the requested action may be taken. The
 Person or Entity filing such application, motion, or other request shall serve such
 application, motion, or other request, together with a notice setting forth the time in

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which objections must be filed with the court, on the Reorganized Debtor, all Tort Claimants having filed Claims or a lawsuit asserting a Claim (or having given written notice to the Reorganized Debtor in the case of Future Claims) whose Claims have not been paid in full, the Future Claimants Representative, the Known Tort Claims Trustee, and the Future Claims Trustee by first-class mail, electronic mail, overnight courier, facsimile, or hand delivery. Unless the court orders otherwise, all notices shall provide the recipients at least 20 days (plus 3 days if served by mail) in which to file an objection to the application, motion, or other request. If no objection is timely filed, the court may authorize the proposed action without further notice or a hearing. If an objection is timely filed, the court will determine whether to conduct a hearing, or to require the submission of further documentation, prior to ruling on the application, motion, or other request.

11.9 Election Pursuant to Section 1129(b) of the Bankruptcy Code. The Proponents hereby request confirmation of the Plan pursuant to Section 1129(b) of the Bankruptcy Code if the requirements of all provisions of Section 1129(a) of the Bankruptcy Code, except paragraph (a)(8) thereof, are met with regard to the Plan. In determining whether the requirements of Section 1129(a)(8) of the Bankruptcy Code have been met, any Class or subclass of a Class that does not contain as an element thereof an Allowed Claim or a Claim temporarily allowed under Bankruptcy Rule 3018 as of the date fixed by the Bankruptcy Court for filing acceptances or rejections of this Plan shall be deemed deleted from this Plan for purposes of voting to accept or reject this Plan and for purposes of determining acceptance or rejection of this Plan by such Class or subclass.

11.10 Consummation of the Plan. The Proponents reserve the right to request that the Confirmation Order include (i) a finding by the Court that Bankruptcy Rule

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Anna Helton, OSB #054424
Email: ahelton@schwabe.com
SCHWABE, WILLIAMSON & WYATT, P.C.
Pacwest Center
1211 SW Fifth Avenue, Suite 1900
Portland, OR 97204
Telephone: 503.222.9981
Facsimile: 503.796.2900

Of Attorneys for Roman Catholic Archbishop
of Portland in Oregon, and successors, a corporation
sole, dba Archdiocese of Portland in Oregon

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF OREGON
PORTLAND DIVISION

In re

**ROMAN CATHOLIC ARCHBISHOP OF
PORTLAND IN OREGON**, and successors, a
corporation sole, dba Archdiocese of Portland
in Oregon

Interested Parties/Claimants: **C.L.**

Case No. _____

**NOTICE OF FILING OF MOTION TO
APPROVE SETTLEMENT OF "FUTURE
CLAIMS" AND TO APPROVE PAYMENT
FROM FUTURE CLAIMS TRUST**

Pursuant to Section 11.8 of the "Third Amended and Restated Joint Plan of
Reorganization of Debtor, Tort Claimants Committee, Future Claimants Representative, and
Parish and Parishioners Committee (dated April 9, 2007)" [Docket No. 5005 in *In re Roman
Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba
Archdiocese of Portland in Oregon*, No. 04-37154-elp11 (Bankr. D. Or.)] (the "Plan"), Roman
Catholic Archbishop of Portland in Oregon, and successors, a corporation sole ("the
Archdiocese" or "Reorganized Debtor"), hereby provides notice of its Motion to Approve
Settlement of "Future Claims" and to Approve Payment from Future Claim Trust (the "Motion")
in the above-captioned case.

Page 1 - NOTICE OF FILING OF MOTION TO APPROVE SETTLEMENT
OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM
FUTURE CLAIMS TRUST

PDX\000500\247856\ASM25390998.1

SCHWABE, WILLIAMSON & WYATT, P.C.
Attorneys at Law
Pacwest Center
1211 SW 5th Ave., Suite 1900
Portland, OR 97204
503.222.9981

You are receiving this notice because you have asserted your status as one of the following:

- A Tort Claimant having filed a Claim or a lawsuit asserting a Claim whose Claim has not been paid in full;
- A Future Claimant who has given written notice to the Archdiocese of a Future Claim and who has not been paid in full;
- The Future Claimants Representative;
- The Known Tort Claims Trustee; or
- The Future Claims Trustee.

(See the Plan, § 11.8.) With regard to individuals receiving this notice because of their claimed status as a Future Claimant under the Plan, the Archdiocese is providing this notice based on the individual's claimed status. This notice is not an admission that the individual is a Future Claimant and the Archdiocese expressly reserves its right to challenge the individual's asserted status as a Future Claimant under the Plan.

In accord with Section 11.8 of the Plan, you are being provided at least 20 days (plus 3 days if served by mail) in which to file the objection to the motion. As noted in the motion, the Archdiocese has requested that the Court take no action with respect to the motion until at least June 6, 2019. If no objection is timely filed, the Court is authorized under the Plan to take the proposed action without further notice or a hearing. (See the Plan, § 11.8.)

Dated this 13th day of May, 2019.

SCHWABE, WILLIAMSON & WYATT, P.C.

By: 

Anna Helton, OSB #054424

Telephone: 503.222.9981

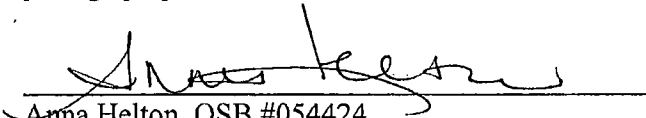
Of Attorneys for Roman Catholic Archbishop
of Portland in Oregon, and successors, a
corporation sole, dba Archdiocese of Portland in
Oregon

CERTIFICATE OF SERVICE

I hereby certify that on the 13th day of May, 2019, I served the foregoing NOTICE OF FILING OF MOTION TO APPROVE SETTLEMENT OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST on the following parties at the following addresses:

Peter B. Janci Stephen F. Crew Crew Janci LLP 1200 NW Naito Parkway, Suite 500 Portland, OR 97209	Attorneys for S.S., D.G., B.S., J.N., and A.S. <i>and</i> Attorneys for Plaintiffs J.B., S.R., and S.F.
Kristian Roggendorf Vial Fotheringham LLP 17355 SW Boones Ferry Rd, Ste A Lake Oswego, OR 97035	Attorneys for Plaintiff Jack Doe 550
C.L. 6474 SE Lois Street Hillsboro, OR 97123	Pro Se
Mr. David A. Foraker Miller Nash Graham & Dunn LLP 111 SW Fifth Avenue, Suite 3400 Portland, OR 97204	Attorneys for Future Claimants Representative
Mr. Keith Sevigny MUFG Union Bank, N.A. 350 California Street, 11 th Floor San Francisco, CA 94104	Future Claims Trustee

by mailing to them a true and correct copy thereof, certified by me as such, placed in a sealed envelope addressed to them at the addresses set forth above, and deposited in the U.S. Post Office at Portland, Oregon, on said day with postage prepaid.

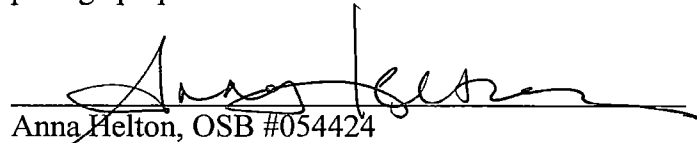

Anna Helton, OSB #054424

CERTIFICATE OF SERVICE

I hereby certify that on the 13th day of May, 2019, I served the foregoing MOTION TO APPROVE SETTLEMENT OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST on the following parties at the following addresses:

Peter B. Janci Stephen F. Crew Crew Janci LLP 1200 NW Naito Parkway, Suite 500 Portland, OR 97209	Attorneys for S.S., D.G., B.S., J.N., and A.S. <i>and</i> Attorneys for Plaintiffs J.B., S.R., and S.F.
Kristian Roggendorf Vial Fotheringham LLP 17355 SW Boones Ferry Rd, Ste A Lake Oswego, OR 97035	Attorneys for Plaintiff Jack Doe 550
C.L. 6474 SE Lois Street Hillsboro, OR 97123	Pro Se
Mr. David A. Foraker Miller Nash Graham & Dunn LLP 111 SW Fifth Avenue, Suite 3400 Portland, OR 97204	Attorneys for Future Claimants Representative
Mr. Keith Seigny MUFG Union Bank, N.A. 350 California Street, 11 th Floor San Francisco, CA 94104	Future Claims Trustee

by mailing to them a true and correct copy thereof, certified by me as such, placed in a sealed envelope addressed to them at the addresses set forth above, and deposited in the U.S. Post Office at Portland, Oregon, on said day with postage prepaid.


Anna Helton, OSB #054424